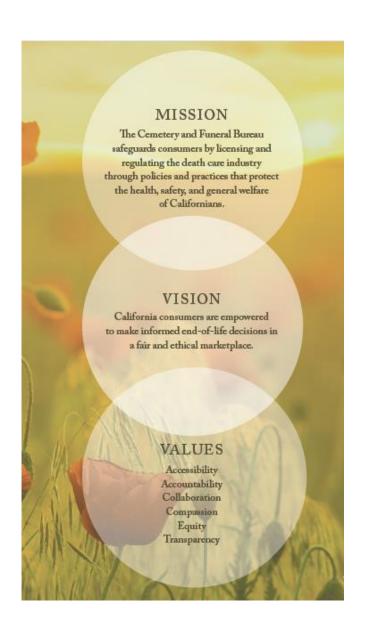


# 2024 – 2028 Strategic Plan



#### Mission

The Cemetery and Funeral Bureau safeguards consumers by licensing and regulating the death care industry through policies and practices that protect the health, safety, and general welfare of Californians.

#### Vision

California Consumers are empowered to make informed endof-life decisions in a fair and ethical marketplace.

#### **Values**

Accessibility Accountability Collaboration Compassion

Equity Transparency

## Goal 1 Licensing

## Goal 1: Licensing

he Bureau administers licensing standards to ensure only qualified applicants enter and maintain licensure within the profession.

- 1.1 Incorporate all initial license and license maintenance applications into CFB Connect for improved efficiency and greater accessibility.
- 1.2 Simplify and clarify application instructions to enhance understanding for all.
- 1.3 Inform involved or impacted parties of the CFB Connect system to encourage and to increase the submission of completed applications.
- 1.4 Explore opportunities for the acceptance of additional electronic documents via CFB Connect.

## Goal 2 Enforcement

#### GOAL 2: Enforcement

he Bureau protects consumers through the enforcement of the laws and regulations governing the profession.

- 2.1 Develop a dedicated webpage for the inspection process to increase transparency and assist in educating licensees in clear and plain language.
- 2.2 Prioritize resources for the Audit Unit to enhance performing its fiduciary duty of protecting cemetery and funeral trust funds.
- 2.3 Implement the enforcement, inspection, and audit modules into CFB Connect to establish consistency and create an efficient process for both consumers and licensees.
- 2.4 Expand licensee education by regularly providing information on common violations.

# Goal 3 Legislation and Regulations

## GOAL 3: Legislation and Regulations

he Bureau administers statutes and pursues regulations that strengthen and support its mission.

- 3.1 Create a specific outreach plan for licensees to improve awareness and compliance with new or amended laws and regulations.
- 3.2 Monitor the Federal Trade Commission Funeral Rule to ensure California laws and regulations are consistent with federal laws.
- 3.3 Educate stakeholders about the issues involving abandoned cemeteries and their impact on the communities in which they are situated.

# Goal 4 Outreach and Communication

## GOAL 4: Outreach and Communication

he Bureau provides resources and educational information to stakeholders relating to the regulation and operation of the death care industry.

- 4.1 Expand consumer education efforts to increase access and consumer awareness including license verification.
- 4.2 Develop a communication plan to expand the Bureau's outreach.
- 4.3 Increase communications with stakeholders regarding CFB activities.
- 4.4 Modernize the Bureau's website and communication using plain and inclusive language.

## Goal 5 Administration

#### Goal 5: Administration

he Bureau builds an excellent organization through proper governance, effective leadership, and responsible management.

- 5.1 Update and implement staff succession plans to support a smooth transition and transfer of knowledge.
- 5.2 Refine internal workflows to promote timely communication and consistency across units.
- 5.3 Meet regularly with the DCA Budget Office to monitor the Cemetery and Funeral fund to ensure solvency.
- 5.4 Encourage staff to access both internal and external training opportunities.
- 5.5 Maximize opportunities for hybrid Advisory Committee meetings to sustain engagement and allow for diverse methods of participation from the public.